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Attorneys for Hilite Industries, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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|---------------------------------------|---|-------------------------|
| -----X | | |
| In re | : | Chapter 11 |
| | : | |
| GENERAL MOTORS CORP., <i>et al.</i> , | : | Case No. 09-50026 (REG) |
| | : | |
| | : | (Jointly Administered) |
| Debtors. | : | |
| -----X | | |

**OBJECTION OF HILITE INDUSTRIES, INC. TO
NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN
EXECUTORY CONTRACTS AND (II) CURE COSTS RELATED THERETO**

Hilite Industries, Inc. ("Hilite"), hereby objects (the "Objection") to the *Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts and (II) Cure Costs Related Thereto* (the "Notice of Intent"), served upon Hilite by the Debtors pursuant to this Court's *Order pursuant to 11 U.S.C. §§ 105, 363, and 365 and Fed. R. Bankr. P. 2002, 6004, and 6006 (I) Approving Procedures for Sale of Debtors' Assets Pursuant to Master Sale and Purchase Agreement With Vehicle Acquisition Holdings LLC, a U.S. Treasury-Sponsored Purchaser; (II) Scheduling Bid Deadline and Sale Hearing Date; (III) Establishing Assumption and Assignment Procedures; and (IV) Fixing Notice Procedures and Approving Form of Notice* (the "Bidding Procedures Order"). In support of this Objection, Hilite states as follows:

1. The Debtors commenced their voluntary Chapter 11 bankruptcy cases on June 1, 2009.

2. On June 2, 2009, this Court entered the Bidding Procedures Order, which includes procedures regarding Debtor's assumption and assignment of executory contracts.

3. Pursuant to the Bidding Procedures Order, the Debtors delivered a Notice of Intent to Hilite apparently indicating that the Debtors intend to assume and assign some or all of the Debtors' contracts and purchase orders with Hilite (the "Assumed Contracts").

4. Hilite objects to the Debtors' proposed cure payments for the Assumed Contracts as being inadequate. Hilite's records reflect a shortfall in the Debtors' proposed cure of approximately \$210,000, subject to further reconciliation and verification.

5. Hilite reserves all rights to amend and/or supplement this Objection.

WHEREFORE, Hilite respectfully requests that this Court defer authorization of the Debtors' proposed assumption and assignment of the Assumed Contracts pending resolution of the disputed cure amount under the Assumed Contracts.

Dated: Cleveland, OH
June 12, 2009

Respectfully submitted,

/s/ Stuart A. Laven, Jr.
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CERTIFICATE OF SERVICE

A copy of the foregoing *Objection* was sent via FedEx, Monday June 15, 2009 delivery,
to the following parties this 12th day of June, 2009:

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/s/ Stuart A. Laven, Jr.